

# *Dallas Business Bankruptcy Attorney*



The Business Bankruptcy and Chapter 11 Reorganization Attorney Practice Group of the firm concentrates in Chapter 11 business bankruptcy, business restructurings, reorganizations and recoveries, official unsecured creditor committee representations, secured lender representation, 363 asset sales/purchases, mergers and acquisitions and other processes benefited by the United States Bankruptcy Code. The firm's attorneys' transactional, restructuring and acquisition experience covers the gamut of business transactions and industries including Construction, Oil & Gas, Securities, Hospitality (Hotels), Medical Facilities Acquisition, Acquisition/Divestitures, Real Estate, Aerospace/Aviation, Pharmaceutical Technology, Intellectual Property, International Business, Joint Ventures/Strategic Alliances, and Mergers and Acquisitions. The firm's attorneys have represented numerous debtors, creditor committees, secured and unsecured creditors, trustees, equity holders, and strategic asset purchasers.

# Business Bankruptcy

Chapter 11 Bankruptcy is the process created by the United States Bankruptcy Code to preserve the going concern value of operating businesses and to allow for a decision to be made by company's creditors and equity holders or the Bankruptcy Court (if agreement cannot be reached) as to how such going concern value will be shared, distributed or reallocated.

## **About the Firm | Culhane Meadows, PLLC**

Culhane Meadows is a full-service law firm for the twenty-first century. Culhane Meadows offers exceptional, yet highly-efficient, client service provided exclusively by partner-level attorneys with substantial experience from large law firms or in-house legal departments of respected corporations. Our business model prioritizes the highest quality of legal services by partners who have the most relevant expertise, while our structure maximizes efficiency, responsiveness, and value. Our law firm model simply aligns the interests of clients and attorneys by identifying and eliminating the inefficiencies of the traditional law firm model.

## **Business Litigation**

When you own or operate a commercial enterprise, you face the possibility of legal action every day, whether you need to file a lawsuit to protect your bottom line or defend against claims that could have a harmful impact on your business. When you can't settle such differences through negotiated settlements.

# Chapter 11 Business Bankruptcy Restructuring

The firm's attorneys focus on Chapter 11 Business Bankruptcy Reorganization. The Firm's lawyers' Chapter 11 business bankruptcy experience covers a broad spectrum of business industries including Construction, Oil & Gas, Securities, Hospitality (Hotels), Medical Facilities Acquisition, Acquisition/Divestitures, Real Estate, Aerospace/Aviation, Pharmaceutical Technology, Intellectual Property, International Business, And Joint Ventures/Strategic Alliances, and Mergers and Acquisitions. The Firm's bankruptcy attorneys have represented debtors, creditor committees, secured and unsecured creditors, trustees, equity holders, and asset purchasers. Actions, debts and events occurring prior to the petition date are known as "pre-petition." Intuitively, actions, debts and events occurring after the petition date are known as "postt petition". This distinction is important, particularly concerning debts owed by the debtor business. With pre-petition debts, no payment can occur until after a plan of reorganization has been accepted by a majority of creditors.

## **Mediation and arbitration**

Our business attorneys have extensive experience in mediation and arbitration, securities issuances and restructuring. Learn more about our mediation and arbitration services.

**For more information please visit**  
**<http://www.chapter11dallas.com>**

